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Attorneys for Och-Ziff Capital Management Group LLC

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

| | |
|--|---------------------------|
| ----- | x |
| In re: | : Chapter 11 |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : Case No. 08-13555 (JMP) |
| | : |
| Debtors. | : (Jointly Administered) |
| ----- | x |

CERTIFICATE OF SERVICE

I, Max S. Polonsky, hereby certify that I filed and served a true and correct copy of the Statement in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors via the Court's CM/ECF system on November 4, 2011. Notice of this filing was sent to those persons receiving electronic notice of filings in this case.

Additionally, I sent the Statement in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors to the following recipients via regular mail on November 4, 2011:

Office of the United States Trustee
Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
(Attn: Elisabetta G. Gasparini, Esq. and Andrea B. Schwartz, Esq.)

Chambers of the Hon. James M. Peck
United States Bankruptcy Court,
Southern District of New York
One Bowling Green
New York, New York 10004-1408

Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
(Attn: Harvey R. Miller, Esq., Lori R. Fife, Esq.
and Alfredo R. Pérez, Esq.)

Milbank, Tweed, Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, New York 10005
(Attn: Dennis F. Dunne, Esq., Dennis O'Donnell,
Esq. and Evan R. Fleck, Esq.)

Additionally, I sent the Statement in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors to the following recipients via electronic mail on November 4, 2011:

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Esq. and Evan R. Fleck, Esq.)

Dated: New York, New York
November 4, 2011

/s/ Max S. Polonsky
Max S. Polonsky